The Institute for Community Inclusion (ICI) is available for in-person or online trainings covering financial education and empowerment of people with disabilities. Technical assistance can be provided to Community Work Incentives Coordinators, financial specialists, and other staff to incorporate financial capability strategies into services delivered through vocational rehabilitation (VR) programs for their clients.

Training and technical assistance topics include:

- Incorporating/enhancing financial counseling within VR operations
- Work incentives counseling
- Financial education and self-directed resources
- Disability 101 training
- Assessing interest in earning above the substantial gainful activity level
- Choosing earning goals
- Creating an economic self-sufficiency plan
- Reading and interpreting a Benefits Planning Query
- Estimating the impact of taxes and tax credits
- Establishing data-share agreements (Social Security B Agreements)

For more information
Contact Katie Allen (Katie.Allen@umb.edu) for more information about our training and technical assistance opportunities.