

Training & Technical Assistance: Fee-for-Service Menu

The Institute for Community Inclusion (ICI) is available for in-person or online trainings covering financial education and empowerment of people with disabilities. Technical assistance can be provided to Community Work Incentives Coordinators, financial specialists, and other staff to incorporate financial capability strategies into services delivered through vocational rehabilitation (VR) programs for their clients.

Training and technical assistance topics include:

- Incorporating/enhancing financial counseling within VR operations
- Work incentives counseling
- Financial education and self-directed resources
- Disability 101 training
- Assessing interest in earning above the substantial gainful activity level
- Choosing earning goals
- Creating an economic self-sufficiency plan
- Reading and interpreting a Benefits Planning Query
- Estimating the impact of taxes and tax credits
- Establishing data-share agreements (Social Security B Agreements)

The Substantial Gainful Activity (SGA) Project helps state vocational rehabilitation (VR) agencies build their capacity so that more consumers can find meaningful employment. Two of our participating states, Kentucky and Minnesota, have made changes to their state VR program that have led to substantial gainful employment for their clients. This series includes some of the key resources that VR and financial professionals implementing the SGA project utilized.

For more information

Contact Katie Allen (Katie.Allen@umb.edu) for more information about our training and technical assistance opportunities.



Explore VR

Informing Research, Policy, and Practice

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